

Credit Application Form



DECLARATION

I confirm that I am a registered student with The Chartered Institute of Taxation, and my student registration number is _____

I would like to apply for a credit, as noted overleaf. I have included documentary evidence (photocopies are sufficient) and the relevant fee (candidates seeking a credit for their ATT qualification do not need to include evidence of this as it can be verified internally).

I understand that the credit application fee is NON-REFUNDABLE (unless the application is unsuccessful) and is payable in addition to the registration fee and the entry fee for the examination.

I am aware that submission of this form does not constitute entry to the CTA examination, which requires a separate application form and fee.

Signature: _____

Date: _____

PERSONAL DETAILS

Surname: _____ Mr/Mrs/Ms/Miss/Dr (delete as appropriate)

Forename(s): _____

Home address: _____

Postcode: _____

Home phone: _____ Mobile phone: _____

E-mail: _____

A valid e-mail address, either home or work, is mandatory and may be used to send important information to students.

Preferred correspondence address: Home: Work:

PROFESSIONAL DETAILS

Company name and address: _____

Postcode: _____

Job title: _____

Work phone: _____ E-mail: _____

CREDITS

Application for a Credit in a CTA Tax Paper

You must include documentary evidence to support your application. The fee for a credit in a CTA Tax Paper is £110.

Please indicate the basis on which you are applying for a credit:

1. I have fully completed the examinations of ICAEW/ICAS
This entitles you to a credit in the Application and Interaction paper
2. I have fully completed the examinations of ICAI
(including NI Tax Papers – specific supporting evidence required)
This entitles you to a credit in the Application and Interaction paper
3. I have fully completed the examinations of ACCA
(including UK variant P6 Advanced Taxation – specific supporting evidence required)
This entitles you to a credit in the Application and Interaction paper
4. I have passed the examinations of the Institute of Indirect Taxation
This entitles you to a credit in two Advisory papers:
VAT on UK Domestic Transactions (including SDLT) and
VAT on Cross-Border Transactions & other Indirect Taxes
5. I have passed the HM Revenue & Customs examination requirements for prospective
fully trained Inspectors (FT2/CPT/IDP or ITS2)
This entitles you to a credit in two Advisory papers:
Taxation of Owner-Managed Businesses and Advanced Corporation Tax
6. I have passed the HM Revenue & Customs VAT Legal & Technical Training examination
This entitles you to a credit in one Advisory paper: VAT on UK Domestic Transactions (including SDLT)
7. I have passed the CIOT's Advanced Diploma in International Taxation (ADIT)
(including Paper II – UK Option)
This entitles you to a credit in one Advisory paper: Advanced Corporation Tax

Application for a Credit in a CTA E-Assessment

The E-Assessment credits must be applied for before you enter for your final written tax paper. You must include documentary evidence to support your application. The fee for a credit in a CTA E-Assessment is £55 or £25 depending upon the credit applied for.

Please indicate the basis on which you are applying for a credit:

1. I have passed the examinations requirements to become a solicitor or a barrister
(the fee for this credit is £55)
This entitles you to a credit in the Law E-Assessment
2. I have passed the Association of Taxation Technicians Paper 7:
Practice Administration & Ethics
(Candidates seeking a credit for their ATT qualification do not need to include
evidence of this as it can be verified internally. The fee for this credit is £25)
This entitles you to a credit in the Professional Responsibilities & Ethics E-Assessment

FOR OFFICIAL USE ONLY:

Qualification verified:	Fee taken:	Date:	Initials:
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